# 3745788

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM594011

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Aurora Parts & Accessories LLC		08/25/2020	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Agent		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	Limited Partnership: DELAWARE		

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	3745788	FLEET PERFORM
Registration Number:	2984694	AURORA
Registration Number:	0843130	PRO-PAR

## **CORRESPONDENCE DATA**

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com Linda A. Salera, Senior Paralegal **Correspondent Name:** 

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera	
SIGNATURE:	/Linda A. Salera/	
DATE SIGNED:	08/25/2020	

## **Total Attachments: 5**

source=Antares - Trademark Security Agreement (Executed)#page1.tif source=Antares - Trademark Security Agreement (Executed)#page2.tif

source=Antares - Trademark Security Agreement (Executed)#page3.tif source=Antares - Trademark Security Agreement (Executed)#page4.tif source=Antares - Trademark Security Agreement (Executed)#page5.tif

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of August 25, 2020, is made by each of the entities listed on the signature pages hereof (each a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>"), in favor of Antares Capital LP ("<u>Antares</u>"), as agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Lenders (as defined in the Credit Agreement referred to below) and the other Secured Parties (the "<u>Trademark Security Agreement</u>").

#### WITNESSETH:

WHEREAS, pursuant to the Amended and Restated Credit Agreement, dated as of August 25, 2020 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Aurora Parts & Accessories LLC, a Delaware limited liability company (the "Borrower"), the other Credit Parties party thereto, the Lenders and the L/C Issuers from time to time party thereto and Antares, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to the Amended and Restated Guaranty and Security Agreement, dated as of August 25, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Agent as follows:

<u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement or the Credit Agreement, as applicable.

- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or by Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature pages follow.]

DB1/84299021.4

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

AURORA PARTS & ACCESSORIES LLC, as

Grantor

Name: Brad Fulkerso

Title: Chief Executive Officer

ACCEPTED AND AGREED as of the date first above written:

ANTARES CAPITAL LP,

as Agent

Name: Rich Davidson

Title: Its Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

# SCHEDULE I

#### <u>to</u>

# TRADEMARK SECURITY AGREEMENT

# I. TRADEMARK REGISTRATIONS

<u>Grantors</u>	<u>Trademark</u>	Jurisdiction of Reg. Reg. No.		<u>Date</u>
Aurora Parts & Accessories LLC	FLEET PERFORM and Design	U.S.	3745788	9-FEB-2010
Aurora Parts & Accessories LLC	AURORA and Design	U.S.	2984694	16-AUG- 2005
Aurora Parts & Accessories LLC	PRO-PAR	U.S.	0843130	30-JAN-1968
Aurora Parts & Accessories LLC	PRO-PAR	Canada	TMA592566	17-OCT-2003

# II. TRADEMARK APPLICATIONS

Grantor Trademark Application No. Date

# III. TRADEMARK LICENSES

Grantor Name of Agreement Date of Agreement Parties

DB1/84299021.4

**RECORDED: 08/25/2020**